



Adviser Profile

Robert Falconer

CFP®, Dip.FP, Member of the Financial Planning Association

Senior Financial Consultant

Representative of Tynan Mackenzie Pty Ltd

Robert has been involved in the financial services industry for approx 28 years having initially commenced with an Adelaide based share broking firm. From 1988 to 2003, was employed by the NAB as Senior Manager Financial Planning. During his time with the NAB

Robert achieved many awards which included the first South Australian Adviser of the Year Award issued in 1989 by the financial industry magazine "Money Management" and was the NAB's leading Financial Planner for 1996.

In 2002 his overall professionalism in caring for his clients' ongoing personal financial planning needs, his technical abilities and ethics, was recognised by being granted the inaugural "Financial Planner of the Year" award by the NAB.

Robert enjoys developing long term working relationships with his clients to develop strategies to ensure that they are financially comfortable and are in a position to meet all the challenges that life brings.

He specialises in superannuation, retirement income, wealth accumulation strategies, tax and estate planning issues.

Contact Details

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