



Adviser Profile

Simon Rogers

BSc (Hons), Dip FS, MAppFin

Senior Financial Consultant

Representative of Tynan Mackenzie Pty Ltd

Simon Rogers joined Tynan Mackenzie as a Senior Financial Consultant in 2010.

Simon studied Genetics at Cardiff University in the UK, graduating in 1996 with honours. He worked for the Metropolitan Police Service in London as an investigator between 1996 and 2002. As well as drug enforcement, covert informant handling and riot squad duties, he spent time with the Economic Crimes Unit at New Scotland Yard.

In 2002 Simon emigrated from London and formalised his interest in finance with the Diploma of Financial Services. He then held funds-management distribution and practice-development roles, operating between Sydney and Brisbane, until 2007.

In 2007 Simon joined QTCU Financial Planning in Brisbane as a private client adviser. He built enduring relationships with clients across Queensland and became personally responsible for \$100 million in client funds. He provided integrated wealth management advice across retirement planning, investment, taxation, wealth protection and succession planning.

After a sabbatical with a self managed superannuation fund specialist, Simon joined Tynan Mackenzie as a Senior Financial Consultant in 2010.

Simon holds a Master of Applied Finance and is a Representative of Tynan Mackenzie Pty Ltd.

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