



Adviser Profile

Helen Stevenson

Dip FP, CFP CFP®

Senior Financial Consultant

Representative of Tynan Mackenzie Pty Ltd

Helen's career in the financial services industry began in 1986 at a major investment bank. She has worked closely with David Tynan, specifically in the area of retirement planning. During this period she has gained an enviable reputation as an experienced adviser to senior employees working in the public sector as well as Australia's leading public companies.

As a Senior Financial Consultant, Helen has extensive experience in developing tax-efficient financial planning and investment strategies designed to maximise the benefits available for her clients under the current complex superannuation laws.

Helen holds a Diploma in Financial Planning issued by the Financial Planning Association. Helen Stevenson is a Certified Financial Planner and a Representative of Tynan Mackenzie Pty Ltd.

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